



### # Good Morning & Welcome to Friday's trading session at Dalal Street, dated March 28th 2025.

# Strictly speaking, the tariff fear is real...

GROWING TOGETHER

...the street fears, the outcome on April 2nd could be worrisome.

The pessimism is because of Trump's proposed tariffs on automobile which are really bad as signals major trade war escalation. (Auto stocks across globe have plunged amidst this proposal).

## # Now, before we get into detail of today's trading session, here is the preferred trade on Nifty and Bank Nifty:

**Nifty (23592):** Sell between 23700-23750 zone. Stop at 24259. Targets 23401/23151. Aggressive targets at 22000-22700 zone.

**Bank Nifty (51576):** Sell at CMP. Stop at 52589. Targets 51051/50407. Aggressive targets at 49383-49500 zone.

# This Friday morning, Gift Nifty is trading cautiously amidst President Donald Trump remarks that he would place 25% tariffs on all cars and certain car parts made outside of the U.S.

The levies will go into effect on April 2.

# Amidst this backdrop, Nifty bulls may struggle to keep optimism alive as the street is unable to make up their mind about how disruptive US President Donald Trump's tariff will be.

# Traders also are likely to reposition ahead of US PCE inflation data to be wired this Friday (March 28th).

INDICES		
Nifty	23592	0.45%
Bank Nifty	51576	0.72%
Nifty Auto Index	21517	-1.04%
Nifty FMCG Index	53277	0.54%
Nifty Infra Index	8482	0.63%
Nifty IT Index	37548	0.57%
Nifty Media Index	1510	1.52%
Nifty Midcap Index	14592	0.17%
Nifty Metal Index	9160	0.68%
Nifty Pharma Index	21275	-0.40%
Nifty Reality Index	864	1.35%
Nifty Smallcap Index	16120	1.15%
Sensex	77606	0.41%
SGX Nifty	23786	0.10%

#### **Outlook for the Day**

Consolidation day

#### Outlook for Friday: A volatile session is quite likely.

# The positive takeaway from yesterday's trade was that Nifty bulls could absorb 'Trump Tariff Blow' and most importantly, edged upward.

# So, pessimism surrounding losses in auto stocks were outweighed by support from HDFC Bank (+1.04%), Bajaj Finance (+1.55%) Bajaj Finserv (+3.21%), and Larsen & Toubro (+1.65%).

# Amongst stock specific action;

- 1) Larsen & Toubro is in focus on bagging orders worth around Rs 15,000 crore from QatarEnergy LNG.
- 2) BSE's stock price jumped nearly 5% as gains came after the company announcing that its board will meet on March 30 to consider a bonus share issue.
- 3) Bajaj Housing Finance (+8%) jumped out of the gate The stock surged during the bi-annual rebalancing exercise of NSE indices. (Bajaj Housing Finance, which will start trading on the Nifty Next 50 or the Nifty Junior ndex from Friday, March 28, would have likely received net inflows worth up to \$17 million).

Nifty Outlook		
Intraday	Neutral (23350-23700)	
Medium Term	Positive (21500-24300)	
Long Term	Positive (19000-25500)	

Key Levels to Watch		
Nifty Support	23451/23139	
Nifty Resistance	23869/24263	

Pivot Level		
Nifty	22901	



- 4) Dilip Buildcon (+5%) shares jumped after its JV won a ₹2,631 crore order from BSNL for the BharatNet project.
- 5) DCM Shriram board approves setting up of 12 TDP integrated compressed biogas plant at company's Ajbapur unit. Company to invest up to ₹131.30 crore in setting up of the plant.
- 6) BEL secures new orders worth ₹1,385 crore, FY25 order book reaches ₹18,415 crore

#### **STOCKS TO WATCH:**

# SECTORS:

# Bullish Sectors: None

# Bearish Sectors: AUTO, MEDIA, FMCG, OIL & GAS.

- **# BULLISH STOCKS (Value Buying+ Long Build-up+ Short Covering):** INDIGO, BAJAJ FINSERV, SBI CARD, CHAMBAL FERTILISER, TRENT, UPL, TVS MOTORS, VBL, CUMMINS.
- # BEARISH STOCKS (Long Unwinding + Short build-up): ZOMATO, TATA MOTORS, M&M, DR REDDYS LAB, SUN PHARMA, DIXON TECHNOLOGY.
- # Our **chart of the day** is bullish on INDIGO and BAJAJ FINSERV on any early steep weakness with an interweek perspective.
- **# The 1 Stock to Buy Right Now:** Buy INDIGO (CMP 5128): Buy between 5040-5060 zone. Stop at 4808. Targets 5201/5351. Aggressive targets at 5501. (Interweek Strategy). Rationale: Signaling a massive breakout on the upside on the daily charts with sequence of higher high/low intact on all-time frames. Momentum oscillators continue to be super bullish-mode as long as stock is trading above 4645.

#### FII/DII & OPTIONS DATA:

- # The Put-Call Open Interest Ratio was at 1.03 for Nifty.
- # The fear index, India VIX, which gauges the volatility in the Indian stock markets, ended lower at 13.30 points.
- # In yesterday's session, FIIs turned out to be net buyers to the tune of Rupees 11,111 crores while DIIs too net bought shares to the tune of Rupees 2518 crores.
- # The Nifty options data suggests Nifty is likely to be in a trading range of 22500-24500 zone.

Maximum Call OI is at 23500 followed by 24000 strike prices. 24000 mark is now Nifty's major resistance zone.

Maximum Put open interest stands at 23500 levels followed by 22000 levels.

Call writing was seen at 24100 and then at 23900 strike price, while there was meaningful Put writing at 23300 and then at 23400 strike prices.

# Stocks banned in F&O segment: NIL.

Technical Strategy		
VARUN BEVERAGES (VBL) 536		
Action	Buy	
Target	601	
Support	471/421	
Resistance	561/621	
<b>Holding Period</b>	9-12 Months	

#### **VARUN BEVERAGES**

CMP	536
Target Price	601
52 Week H/L	683/419
P/E	71
EPS (TTM)	6.86
Promoter Holding/DIIs/FIIs	60.2%/7%/25.27%
Book Value	49.1
Market Cap (INR)	164945 Cr
Holding Period	9-12 Months

**Theme:** Incorporated in the year 1995, Varun Beverages Limited (VBL) is a key player in beverage industry and one of the largest franchisers of PepsiCo in the world (outside USA). VBL has been associated with PepsiCo since the 1990s and have over two and half decades consolidated its business association with PepsiCo. VBL commands a a market cap of Rs 1,64,945 Crore and manufactures, distributes and sells a wide range of carbonated soft drinks (CSDs), as well as a large selection of non-carbonated beverages (NCBs), including packaged drinking water sold under trademarks owned by PepsiCo.

PepsiCo CSD brands produced and sold by VBL include Pepsi, Pepsi Black, Mountain Dew, Sting, Seven-Up, Mirinda Orange, Seven-Up Nimbooz Masala Soda and Evervess. PepsiCo NCB brands produced and sold by the Company include Tropicana Slice, Tropicana Juices (100% and Delight), Seven-Up Nimbooz, Gatorade as well as packaged drinking water under the brand Aquafina.

VBL has been granted franchisees for various PepsiCo products across 27 States and 7 Union Territories in India (responsible for ~90% beverage sales volume of PepsiCo India). VBL has also been granted the franchise for the territories of Nepal, Sri Lanka, Morocco, Zambia and Zimbabwe.

VBL is part of the RJ Corp group, a diversified business conglomerate with interests in beverages, quick-service restaurants, ice-creams and healthcare. VBL's Promoter and Chairman Mr. Ravi Jaipuria has an established reputation as an entrepreneur. Promoter, DII and FII owns 62.66, 4.93 and 24.18 shares of Varun Beverages as on 31 Dec 2024

Varun Beverages reported 36% rise in consolidated net profit at ₹195.64 crore for December quarter 2024, driven by volume growth and improved margins

In 2024, VBL commissioned three new greenfield production facilities in India at Supa (Maharashtra), Gorakhpur (Uttar Pradesh) and Khordha (Odisha) and one new greenfield production facility in Kinshasa, Congo.

Over the outlook, Jaipuria said VBL remains focused on sustaining healthy growth in both Indian and international markets through deeper market penetration, capacity expansion and continued investments. The CAGR of Varun Beverages is 22.71. Stock's PE is 63.57. Price to Book Ratio of 9.93.

**Technical Outlook:** The stock at the moment is witnessing massive corrective bullish consolidation declines on the long-term charts and that's on backdrop of one way up move since March 2020 low at Rs 42.90.

Major supports are placed at 419-421 zone. The stock faces major hurdles at 599 area which is also its 200DMA, now above 599-mark, momentum buying is quite likely.

**Preferred Strategy:** Establish long positions at CMP and dips below 475-485 zone, targeting 561 and then aggressive targets at psychological 600 mark. Stop below 397. Holding Period: 9-12 Months.

#### WHAT TECHNICAL TELLS US ON NIFTY

#### **Daily chart of Nifty:**



**# Nifty:** In yesterday's trade, Nifty started on a cautious note but as the session progressed bulls regrouped and the positive takeaway was that Nifty ended way above the dotted lines and on a firm note.

In the process, Nifty formed a bullish candle on the daily charts indicating more consolidation to be the preferred theme in the near term.

Nifty's all-time-high continues to be at 26277.35 mark.

The technical landscape suggests Nifty's major support at 23401/23151/22707 mark. Intermonth support still seen at psychological 21900 mark.

Nifty's hurdles seen at 23857/24226 mark and then at 25000 mark.

Nifty's 200 DMA at 24081 mark.

#### **Daily chart of Bank Nifty:**



**# Bank Nifty:** In yesterday's trade, Bank Nifty started the session on a cautious note but the positive takeaway was that bulls regrouped at lower levels and the buying lifted the benchmark way above the dotted lines.

Bank Nifty all-time-high continues to be at 54467.35 mark.

Bank Nifty ended 0.72% higher as against Nifty's 0.45% gains.



Interestingly in yesterday's trade, Nifty PSU Bank index zoomed, 2.5% higher while Nifty Private Bank index inched 0.27% higher.

Intraday support for Bank Nifty now seen at 50407 mark and then at 49383 mark on closing basis.

In today's trade and in near term, Bank Nifty is likely to face resistance at 51700/52300/53000 mark. Bank Nifty's 200-DMA is placed at 51002 mark.

#### **ECONOMIC CUES:**

# Q4 US GDP growth was revised slightly higher to 2.4% from 2.3%, while core PCE prices increased slightly less than previously estimated (2.6% vs. 2.7%).

# US PCE inflation data to be wired this Friday, March 28th.

#### **GLOBAL STOCK MARKETS:**

Overnight, Wall Street was seen trading with negative bias as Investors sentiment remained fragile as concerns over the ongoing trade war persisted, with traders awaiting further clarity on the reciprocal tariffs set to take effect on April 2nd.

The consumer discretionary sector was the top performer while tech and energy booked the biggest losses.

#### **RECAP OF PREVIOUS DAY'S TRADING SESSION:**

NIFTY (+105, 23592)

Sensex (+318, 77606)

Bank Nifty (+367, 51576)

Nifty sticks to gains as sentiments walked the tightrope between tariff and newly optimistic FII investors.

# The positive takeaway however was that Nifty clinged to recovery gains as traders shrug-off latest Auto tariff threats from US President Trump.

Digging deeper, HDFC Bank, ICICI Bank, Bajaj twins, Reliance Industries and Larsen & Toubro led from the front outweighing losses in auto stocks.

- # As of writing, global stock markets were trading in red as the escalating trade war sparks fears of slower US economic growth and renewed inflation pressures, unsettling financial markets.
- # Traders also reposition ahead of Friday's US PCE inflation data.
- # Meanwhile, Nifty Mid-cap (+0.06%) and Small-cap indices (+1.20%) ended above dotted lines.
- # Amongst sectoral indices, Nifty PSU Bank (+2.41%) Oil & Gas (+1.53%) and Nifty Reality (+1.51%) end with gains.

Nifty Auto index slides 1.09% on Trump Auto Tariff Woes.



#### # BUZZING STOCKS FOR THE DAY:

#### **Top Index Gainers:**

HEROMOTOCORP (+3.13%)

BAJAJFINSV (+2.86%)

INDUSINDBNK (+2.78%)

NTPC (+2.64%)

BPCL (+2.19%)

#### **Top Index Losers:**

TATAMOTORS (-5.47%)

SUNPHARMA (-1.40%)

EICHERMOT (-1.04%)

APOLLOHOSP (-0.76%)

BHARTIARTL (-0.72%)

- # Adv-Dec 38—12
- # INDIA VIX 13.30 (-1.26%)
- # NIFTY PCR (03rd APR) 0.85
- # NIFTY PCR (30th APR) 1.03
- # Nifty MidCap 50 (+0.17%, 14592)
- # NiftySmallCap (+1.15%, 16120)
- # BANK Nifty (+0.72%, 51576)
- # Nifty IT (+0.57%, 37548)
- # USD/INR Futures (-0.03%, 85.99)



## TOP PICKS (F & O)

It's like having investment binoculars!

### Here are 5-bullish stocks which are likely to outperform again and again. We like INDIGO.

STOCKS	LTP	S1	S2	R1	R2	BIAS	TRADING STRATEGY
BAJAJ FINSERV	2006	1933	1833	2030	2169	Positive	Buy between 1950-1965 zone. Stop at 1919. Targets 2030/2089. Aggressive targets at 2169. (Interweek Strategy). Rationale: Probable higher consolidation upside breakout on the daily charts. Momentum oscillators is quite bullish. The make-or-break support at 1933.
CHAMBAL FERTILISER	619	593	561	637	663	Positive	Buy between 600-605 zone. Stop at 557. Targets 637/651. Aggressive targets at 663. (Interweek Strategy). Rationale: Signaling a massive breakout on the upside on the daily charts. Momentum oscillators turning in super bullish-mode. The make-or-break support at 561.
CUMMINS INDIA	3004	2921	2787	3101	3395	Positive	Buy at CMP. Stop at 2771. Targets 3101/3221. Aggressive targets at 3395. (Interweek Strategy). Rationale: Signaling a massive rebound on the upside on the daily charts from oversold conditions. Momentum oscillators shall turn in bullishmode above 3101. The make-or-break support at 2787.
DIVIS LAB	5872	5721	5551	6000	6285	Positive	Buy at CMP. Stop at 5701. Targets 6000/6101. Aggressive targets at 6285. (Interweek Strategy). Rationale: Signaling a massive rebound on the upside on the daily charts from a higher consolidation zone. Momentum oscillators shall turn in bullish-mode above 6000. The make-or-break support at 5721.
INDIGO	5128	4931	4645	5201	5501	Positive	Buy at CMP. Stop at 4808. Targets 5201/5351. Aggressive targets at 5501. (Interweek Strategy). Rationale: Signaling a massive breakout on the upside on the daily charts with sequence of higher high/low intact on all-time frames. Momentum oscillators continue to be super bullish-mode as long as stock is trading above 4645.

#### Looking into the future from present.

#### **Derivatives Strategies**

**Future Call:** BUY BAJAJFINSV APRIL FUTURES at CMP 2001.90. Targets at 2039 and then at 2077. Stop at 1969. Holding Period: Intraday. Analyst's Remark: Breakout play likely as momentum oscillators in super bullish mode.

**Option Call:** BUY NIFTY 03rd April CE Strike Price 24000 at CMP 55.60. Maximum Loss: ₹ 4,170. Profit: Unlimited. Stop: Exit Call Option if NIFTY APRIL FUTURES moves below 23722. Analyst's Remark: Momentum play likely as momentum oscillators completely seen in buy mode.

#### **Market Summary:**

- Nifty April Futures ended Thursday's session at a premium +218.
- The 24th April expiry Put-Call Open Interest Ratio was at 1.28 for Nifty.
- The 24th April expiry Put-Call Volume Ratio was at 1.05 for the Nifty.
- For Nifty, Maximum Call Open Interest (OI) stands at 23500 Strike Price, followed by 24000 Strike Price for 24th April Series. Long Buildup was seen at strike prices 23500-24000.
- Maximum Put Open Interest (OI) was seen at strike price 23500 followed by 22000 strike prices for 24th April series. Short Buildup was seen at strike prices 23400-24000.
- For Bank Nifty, Maximum Call Open Interest (OI) stands at 53000 Strike Price and Maximum Put Open Interest stands at 50000 Strike Price for 24th April series.
- Long Buildup: CANBK, BANKBARODA, IEX, BAJAJFINSV, HAL
- Short Buildup: SUNPHARMA, M&M, LUPIN, TATAELEXSI, APOLLOHOSP
- Short Covering: JIOFIN, ITC, BANKINDIA, UPL, BSOFT
- Long Unwinding: EICHERMOT, VOLTAS, SONACOMS, SIEMENS
- Stocks banned in F&O Segment: NIL

New in Ban: NIL

Out of Ban: HINDCOPPER

#### Changes in Open Interest (OI) in yesterday's trade.

Nifty Spot	23591.95 (+0.45%)
Bank Nifty Spot	51575.85 (+0.72%)
VIX	13.30 (-1.26%)
Premium	+218
Nifty Future OI	1.09 crores (-6.48%)
Bank Nifty Future OI	13.46 lakhs (-22.39%)

Cash Volumes (INR in Cr.)	Yesterday	Day Before Yesterday
BSE Cash Vol. (Rs. in Cr)	6608.9	5888.08
NSE Cash Vol. (Rs. in Cr)	149836.56	93603.74
NSE Derivative Vol. (Rs. in Cr)	94,84,203	43,49,440

Derivatives Vol. (INR in Cr.)	No of contracts	Turnover (Rs. In cr.)
Index Future Volumes	1,01,562	17,063
Stock Future Volumes	18,28,671	1,06,971
Index Option Volumes	5,64,74,764	92,89,446
Stock Option Volumes	11,52,039	70,724
Total	5,95,57,036	94,84,203

#### **Major Changes in Nifty Options (OI)**

Calls	in lakhs (% Change)
23400	0.18 (+157%)
23500	0.48 (+85%)
23600	0.19 (+171%)

#### **Puts**

23400	0.19 (+111%)
23500	0.66 (+50%)
23600	0.11 (+120%)

	HPMG GROWING TOGETHER		ILY I	PIVOT	TAB	LE	Friday 28th March, 2025		
Stock Nifty 50	<b>CMP</b> 23592	Support 23120	Resistance	21 DMA 22756	<b>200 DMA</b>	<b>Intraday</b>	Short Term UP	Long Term	
Bank Nifty NIFTY PVT BANK NIFTYOILGAS	51576	50544	52607	49237	51002	UP	UP	UP	
	25696	25182	26210	24610	25271	UP	UP	UP	
	10553	10342	10764	10082	11583	UP	UP	UP	
NIfty Energy Nifty Fin. Services Nifty Auto	33683	33009	34357	31892	38283	UP	UP	UP	
	25011	24511	25511	23712	23585	UP	UP	UP	
	21517	21086	21947	21117	24110	UP	UP	DOWN	
Nifty FMCG Nifty IT	53277 37548	52211 36797	54342 38299	521117 52108 37332	58400 41031	UP UP	UP DOWN	DOWN DOWN	
Nifty Infra	8482	8312	8652	8055	8779	UP	UP	UP	
Nifty MNC	26296	25770	26822	25720	29127	UP	UP	UP	
Nifty Media	1510	1480	1540	1471	1891	DOWN	UP	DOWN	
Nifty Metal	9160	8977	9343	8835	9143	UP	UP	UP	
Nifty MidCap 50	14592	14300	14884	14058	15646	UP	UP	UP	
Nifty PSE Nifty PSU Bank Nifty Pharma	9360	9173	9548	8745	10153	UP	UP	UP	
	6296	6170	6422	5928	6669	UP	UP	UP	
	21275	20850	21701	20671	21877	UP	UP	UP	
Nifty Realty Nifty Smallcap 100	864 16120	846 15797	881 16442	829 15413	1005 18048	UP UP	UP UP	DOWN	
AARTIIND ABB	396 5540	0 384 5430	0 407 5651	395 5296	528 7172	DOWN UP	DOWN	DOWN	
ABCAPITAL  ABFRL  ACC	185 256 1964	180 249 1925	191 264 2003	166 246 1878	201 300 2254	UP UP UP	UP DOWN UP	DOWN DOWN	
ADANIENSOL	873	855	890	758	904	UP	UP	UP	
ADANIENT	2363	2316	2411	2249	2739	UP	UP	DOWN	
ADANIGREEN ADANIPORTS ALKEM	960	941	979	869	1437	UP	UP	DOWN	
	1197	1173	1221	1136	1316	UP	UP	UP	
	4960	4861	5059	4786	5449	UP	UP	DOWN	
AMBUJACEM ANGELONE APLAPOLLO	543	532	554	497	580	UP	UP	UP	
	2318	2272	2365	2146	2552	UP	UP	DOWN	
	1531	1500	1562	1461	1501	UP	UP	DOWN	
APOLLOHOSP	6492	6362	6622	6299	6756	UP	UP	UP	
APOLLOTYRE	428	419	437	408	489	UP	UP	DOWN	
ASHOKLEY ASIANPAINT ASTRAL	209	202	215	209	227	UP	DOWN	UP	
	2338	2291	2385	2254	2704	UP	UP	UP	
	1295	1269	1320	1301	1804	UP	DOWN	DOWN	
ATGL AUBANK AUROPHARMA	612	600	624	597	747	DOWN	UP	DOWN	
	554	543	565	538	619	UP	UP	UP	
	1164	1141	1188	1121	1314	DOWN	UP	DOWN	
AXISBANK BAJAJ-AUTO	1098	1076	1120	1042	1136	UP	UP	UP	
	7974	7815	8134	7755	9556	UP	UP	DOWN	
BAJAJFINSV BAJFINANCE BALKRISIND	2006	1966	2046	1863	1722	UP	UP	UP	
	9004	8824	9184	8631	7336	UP	UP	UP	
	2550	2499	2601	2574	2889	DOWN	DOWN	DOWN	
BANDHANBNK	148	144	152	144	177	UP	UP	DOWN	
BANKBARODA	231	224	238	209	241	UP	UP	UP	
BANKINDIA BANKNIFTY BEL	108	105	111	99	110	UP	UP	UP	
	51576	50544	52607	49237	51002	UP	UP	UP	
	301	292	310	279	291	UP	UP	UP	
BERGEPAINT	502	492	512	498	518	UP	UP	UP	
BHARATFORG	1159	1136	1182	1098	1405	UP	UP	UP	
BHARTIARTL BHEL BIOCON	1725 214 346	1690 208 335	1759 220 356	1654 199 330	1585 252 352	UP UP UP	UP UP UP	DOWN DOWN	
BOSCHLTD BPCL BRITANNIA	28356	27788	28923	27147	32895	UP	UP	DOWN	
	276	268	284	262	304	UP	UP	UP	
	4841	4744	4938	4746	5362	UP	DOWN	DOWN	
BSE	4684	4591	4778	4420	4093	UP	UP	DOWN	
BSOFT	396	384	408	413	582	DOWN	DOWN	DOWN	
CAMS CANBK CDSL	3688	3614	3762	3454	4227	UP	UP	UP	
	90	87	93	85	103	UP	UP	DOWN	
	1188	1164	1211	1147	1428	UP	UP	DOWN	
CESC	153	148	157	142	170	UP	UP	UP	
CGPOWER	637	624	650	617	699	UP	UP	DOWN	
CHAMBLFERT CHOLAFIN CIPLA	619	607	632	577	511	UP	UP	UP	
	1532	1501	1562	1468	1381	UP	UP	UP	
	1483	1453	1513	1467	1522	DOWN	UP	UP	
COALINDIA	397	385	409	382	443	UP	DOWN DOWN	UP	
COFORGE	8108	7945	8270	7606	7413	UP		DOWN	
COLPAL	2394	2346	2442	2430	3015	DOWN		DOWN	
CONCOR	700	686	714	664	861	DOWN	UP	DOWN	
CROMPTON	355	344	365	347	401	UP	UP	DOWN	
CYIENT DABUR	3004 1281 513	2944 1255 503	3064 1306 523	2901 1264 499	3440 1757 565	UP UP UP	DOWN DOWN	DOWN DOWN UP	
DALBHARAT	1814	1777	1850	1709	1816	UP	UP	DOWN	
DEEPAKNTR	1991	1951	2031	1966	2583	DOWN	UP		
DELHIVERY DIVISLAB DIXON	253 5873 13511	245 5755 13241	261 5990 13781	253 5678 13765	360 5477 14252	UP UP DOWN	DOWN UP DOWN	DOWN DOWN	
DLF	689	675	702	669	803	UP	UP	DOWN	
DMART	4065	3984	4146	3705	4268	UP	UP	UP	
DRREDDY	1162	1139	1185	1145	1281	DOWN	UP	UP	
EICHERMOT	5346	5239	5453	5097	4907	UP	UP	UP	
ESCORTS	3254	3189	3319	3047	3636	UP	UP	DOWN	
EXIDEIND	360	349	371	351	455	UP	DOWN	DOWN	
FEDERALBNK	198	192	204	183	193	UP	UP	UP	
FINNIFTY	25011	24511	25511	23712	23585	UP	UP	UP	
GAIL	182	176	187	164	203	UP	UP	UP	
GLENMARK	1520	1489	1550	1414	1519	UP	UP	UP	
GMRAIRPORT GODREJCP GODREJPROP	76	73	79	74	85	UP	UP	DOWN	
	1145	1122	1167	1060	1267	UP	UP	UP	
	2126	2084	2169	2046	2743	UP	DOWN	DOWN	
GRANULES GRASIM HAL	490	481	500	490	566	UP	DOWN	DOWN	
	2619	2566	2671	2431	2593	UP	UP	UP	
	4161	4078	4244	3572	4375	UP	UP	UP	
HAVELLS	1515	1485	1546	1475	1736	DOWN	DOWN DOWN	DOWN	
HCLTECH	1630	1598	1663	1577	1727	UP		DOWN	
HDFCAMC	4073	3992	4155	3853	4164	UP	UP	DOWN	
HDFCBANK	1825	1789	1862	1732	1701	UP	UP	UP	
HDFCLIFE	682	668	696	641	663	UP	UP	UP	
HEROMOTOCO	3772	3697	3847	3627	4847	UP	DOWN	DOWN	
HFCL	81	78	84	81	119	UP	DOWN	DOWN	
HINDALCO HINDCOPPER HINDPETRO	693	679	707	676	662	UP	UP	UP	
	223	217	230	220	283	UP	UP	DOWN	
	360	349	370	330	374	UP	UP	UP	
HINDUNILVR HUDCO	2245 200 1337	2200 194	2290 206	2216 186 1267	2535 242 1249	UP UP UP	DOWN UP	DOWN UP UP	
ICICIBANK ICICIGI ICICIPRULI	1794 591	1310 1758 580	1363 1830 603	1715 562	1911 670	UP UP	UP UP UP	DOWN DOWN	
IDEA IDFCFIRSTB IEX	7	7	7	7	11	DOWN	DOWN	DOWN	
	57	55	59	57	68	UP	UP	DOWN	
	178	173	184	164	182	UP	UP	DOWN	
IGL	196	190	201	191	230	DOWN	UP	DOWN	
IIFL	337	327	347	318	423	UP	UP	DOWN	
INDHOTEL INDIANB INDIGO	791	775	806	767	719	DOWN	UP	UP	
	553	542	564	521	541	UP	UP	UP	
	5128	5025	5230	4765	4444	UP	UP	UP	
INDUSINDBK INDUSTOWER INFY	674 338 1604	660 328 1571	687 349 1636	804 335 1652	1176 369 1820	DOWN UP DOWN	DOWN DOWN	DOWN UP DOWN	
IOC	130	126	134	124	150	UP	UP	UP	
IRB	46	44	48	45	57	UP	DOWN	DOWN	
IRCTC IREDA IRFC	718	704	732	700	856	DOWN	DOWN	DOWN	
	162	157	167	153	210	UP	UP	UP	
	124	121	128	122	156	DOWN	UP	DOWN	
JINDALSTEL	409	401	418	405	436	UP	DOWN	DOWN	
	916	898	934	898	943	UP	UP	DOWN	
JIOFIN  JKCEMENT  JSL	226	219	233	221	307	UP	UP	DOWN	
	4886	4788	4984	4531	4472	UP	UP	UP	
	582	570	594	621	706	DOWN	DOWN	DOWN	
JSWENERGY JSWSTEEL JUBLFOOD	548	537	559	519	646	UP	UP	UP	
	1060	1039	1081	1015	954	UP	UP	UP	
	675	661	688	632	641	UP	UP	DOWN	
KALYANKJIL	469	460	478	453	598	UP	DOWN	DOWN	
KEI	2883	2826	2941	3093	4121	DOWN	DOWN	DOWN	
KOTAKBANK KPITTECH LAURUSLABS	2129	2086	2171	2002	1831	UP	UP	UP	
	1334	1307	1361	1277	1542	UP	UP	DOWN	
	618	605	630	579	512	UP	UP	DOWN	
LICHSGFIN	570	558	581	535	638	UP	UP	UP	
LICI	801	785	817	762	941	UP	UP	DOWN	
LODHA LT LTF	1241	1216	1266	1148	1278	UP	UP	DOWN	
	3502	3432	3572	3283	3557	UP	UP	UP	
	156	151	160	144	157	UP	UP	UP	
LTIM LTTS LUPIN	4656	4563	4749	4630	5729	UP	DOWN	DOWN	
	4448	4359	4537	4607	5125	UP	DOWN	DOWN	
	2019	1978	2059	2006	2052	DOWN	UP	DOWN	
M&M	2733	2678	2788	2717	2893	UP	DOWN	DOWN	
M&MFIN	290	281	299	279	289	UP	DOWN	UP	
MANAPPURAM	233	226	240	213	193	UP	UP	UP	
MARICO	649	636	662	615	648	UP	UP	DOWN	
MARUTI	11722	11488	11956	11768	12041	DOWN	DOWN	DOWN	
MAXHEALTH	1129	1107	1152	1042	997	UP	UP	UP	
MCX	5246	5141	5351	5004	5404	DOWN	UP	DOWN	
MFSL MGL MIDCPNIFTY	1147	1124	1170	1066	1104	UP	UP	UP	
	1367	1340	1395	1312	1512	UP	UP	UP	
	11516	11285	11746	11153	12390	UP	UP	DOWN	
MOTHERSON	132	128	136	126	171	UP	UP	DOWN	
MPHASIS	2528	2478	2579	2338	2809	UP	UP	DOWN	
MRF	113264	110999	115529	108315	125240	UP	UP	UP	
MUTHOOTFIN	2338	2291	2385	2247	2004	UP	UP	UP	
NATIONALUM	179	173	184	185	202	DOWN	DOWN	DOWN	
NAUKRI	7215	7070	7359	6872	7560	UP	DOWN	DOWN	
NBCC	83	80	86	80	102	DOWN	UP	DOWN	
NCC	209	202	215	190	283	UP	UP	DOWN	
NESTLEIND	2242	2197	2287	2220	2372	UP	DOWN	UP	
NHPC	81	78	84	78	88	UP	UP	DOWN	
NIFTY NIFTYNXT50 NMDC	23592	23120	24064	22756	24081	UP	UP	UP	
	63443	62174	64711	60305	69389	UP	UP	UP	
	69	66	71	66	72	UP	UP	DOWN	
NTPC	361	350	371	335	371	DOWN	UP	UP	
NYKAA	175	169	180	166	180	UP	UP	DOWN	
OBEROIRLTY OFSS OIL	1643	1610	1676	1572	1858	UP	UP	DOWN	
	7866	7709	8024	7716	10554	UP	DOWN	DOWN	
	386	374	398	374	503	DOWN	UP	DOWN	
ONGC PAGEIND PATANJALI	242	235	249	232	274	UP	UP	DOWN	
	43891	43014	44769	41202	43162	UP	UP	DOWN	
	1784	1748	1819	1761	1767	UP	DOWN	UP	
PAYTM	810	794	826	727	704	UP	UP	DOWN	
PEL	994	974	1013	930	1022	UP	UP	DOWN	
PERSISTENT PETRONET PFC	5641	5529	5754	5323	5411	UP	DOWN	DOWN	
	294	285	303	290	331	UP	DOWN	DOWN	
	421	413	429	398	469	UP	UP	DOWN	
PHOENIXLTD	1661	1627	1694	1594	1690	UP	DOWN	DOWN	
PIDILITIND	2867	2809	2924	2747	3036	UP	UP	DOWN	
PIIND PNB POLICYBZR	3483	3413	3552	3282	3982	UP	UP	UP	
	96	93	100	91	106	UP	UP	DOWN	
	1647	1614	1680	1488	1674	UP	UP	UP	
POLYCAB	5217	5112	5321	5061	6524	DOWN	DOWN	DOWN	
POONAWALLA	339	328	349	302	357	UP	UP	UP	
POWERGRID PRESTIGE RAMCOCEM	296 1206 883	287 1182 865	304 1230 900	271 1168 850	317 1632 875	UP UP UP	DOWN DOWN	DOWN DOWN	
RBLBANK	177	172	182	163	192	UP	UP	UP	
RECLTD	433	425	442	409	520	DOWN	UP	UP	
RELIANCE SAIL SBICARD	1278	1253	1304	1237	1362	UP	UP	UP	
	114	110	117	110	125	UP	UP	UP	
	871	853	888	846	749	UP	UP	UP	
SBILIFE	1545	1514	1576	1462	1583	UP	UP	UP	
SBIN	772	757	788	734	801	UP	UP	UP	
SHREECEM SHRIRAMFIN SIEMENS	30146	29544	30749	28316	26447	UP	UP	UP	
	679	665	692	641	606	UP	UP	UP	
	5314	5208	5420	5036	6672	UP	UP	DOWN	
SJVN	92	89	96	89	117	DOWN	UP	DOWN	
SOLARINDS	10935	10716	11154	9859	10317	UP	UP	UP	
SONACOMS SRF	467 2946	458 2888	477 3005	500 2919	631 2494	DOWN	DOWN	DOWN	

All level indicated above are based on cash market prices. Pivot Point

SUNPHARMA

SUPREMEIND

**SYNGENE** 

TATACHEM

TATACOMM

TATAELXSI

TATACONSUM

TATAMOTORS

TATAPOWER

TATASTEEL

TATATECH

TCS

**TECHM** 

TIINDIA

TITAN

TRENT

TITAGARH

TORNTPHARM

TORNTPOWER

**TVSMOTOR** ULTRACEMCO

UNIONBANK

UNITDSPR

UPL

VBL

**VEDL** 

VOLTAS

WIPRO

YESBANK

 ${\sf ZOMATO}$ 

ZYDUSLIFE

1731

3460

720

848

1595

974

5418

669

383

155

687

3651

1424

2762

815

3088

3233

1502

5422

2456

11600

124

1408

656

536

472

1423

272

17

206

891

If S1 is crossed then S2 becomes the next target with the stop loss at S1. This is a trading tool. The key to use of this tool is the use of STOP LOSS.

1697

3391

705

831

1563

954

5309

655

372

151

673

3578

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799

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1472

5314

2407

11368

120

1380

643

526

463

1395

264

17

200

873

1766

3529

734

865

1626

993

5526

682

395

160

701

3724

1452

2817

832

3149

3298

1532

5531

2505

11832

128

1436

670

547

482

1452

280

18

212

909

1676

3420

687

818

1477

962

5455

664

359

150

672

3569

1470

2756

739

3087

3098

1372

5075

2333

10729

117

1344

634

498

442

1409

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217

896

1750

4787

811

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1055

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3382

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122

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564

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279

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246

1033

PP: Pivot Point : This is trigger point for weekly buy/sell based on the price range of the previous week.
R1: Resistance one : 1st Resistance over PP. R2 : Resistance two : 2nd Resistance over R1.
S1: Support one : 1st support after PP. S2 : Support Two : 2nd support after S1.

As per the tool, the trader should take BUY position just above PP and keep the stop loss of PP and the first target would be R1. If R1 is crossed then R2 becomes the next target with the stop loss at R1. Similarly if price goes below PP the trader should SELL and keep the PP as Stop loss and the first target would be S1.

DOWN

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**DOWN DOWN** 

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UP

## **DAILY PIVOT TABLE**

Friday 28th March, 2025

Stock	СМР	Support	Resistance	21 DMA	200 DMA	Intraday	Short Term	Long Term
ALUMINIUM 1	262	254	269	263	240	UP	DOWN	UP
COPPER 1	904	886	922	881	829	UP	UP	UP
CRUDEOIL 1	5991	5871	6111	5939	6206	DOWN	UP	DOWN
GOLD 1	88445	86676	90214	86495	76527	UP	UP	UP
LEAD 1	179	174	185	181	183	DOWN	DOWN	UP
NATURALGAS 1	340	329	350	362	254	UP	DOWN	UP
NICKEL	1587	1556	1619	1634	1950	DOWN	DOWN	DOWN
SILVER 1	101399	99371	103427	97170	90064	UP	UP	UP
STEEL 1	43720	42846	44594	42125	44492	UP	UP	UP
ZINC 1	275	267	284	273	272	UP	UP	UP
COTWASOIL 1	1345	1318	1372	1248	3307	UP	UP	UP
CASTOR 1	6260	6135	6385	6367	6307	DOWN	UP	DOWN
DHANIYA 1	7850	7693	8007	8038	7500	DOWN	UP	DOWN
GUARGUM5 1	10345	10138	10552	10082	10447	UP	UP	UP
GUARSEED10 1	5345	5238	5452	5302	5337	UP	UP	UP
JEERAUNJHA 1	22590	22138	23042	21224	25018	UP	UP	UP
MENTHAOIL 1	931	912	950	928	933	894.49	DOWN	UP
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-



# **The Compass**

...Direction at a glance

### **Silver prices above 100000 mark**

Instrument	LTP	S1	<b>S2</b>	R1	R2	Bias	TRADING STRATEGY
MCX GOLD	88445	87200	86000	89800	91000	Positive	Gold prices resume upward journey as momentum oscillators shifting gears to buy mode. Intraday Strategy: Buy at CMP. Targets 89800/91000 with stop at 87200.
MCX SILVER	101399	100000	98900	103000	104400	Positive	Silver prices breakout above 100000 mark. Intraday strategy: Buy at CMP. Targets 103000/104400 with stop at 99800.
MCX CRUDE OIL	5991	5699	5555	6122	6375	Positive	Crude oil rebounds amidst oversold conditions. Intraday strategy: Buy at CMP. Targets at 6122/6375. Stop at 5698
MCX COPPER	903.95	879	860	917	937	Positive	Copper prices likely to rebound amidst oversold conditions. Intraday strategy: Buy at CMP. Targets at 917/937. Stop at 879
MCX NATURAL GAS	339.5	313	299	355	373	Negative	Natural Gas prices breaking down amidst heavy profit-booking. Intraday strategy: Sell at CMP. Targets 313/299 mark. Strict stop at 356
USD-INR	85.99	85.33	84.99	86.00	86.33	Negative	USD/INR witnesses more correction. Interweek Strategy: Sell at CMP targeting 85.33/84.99 mark. Strict Stop at 86



# **The Navigator**

...Sailing global trend

### Gold and Silver high amidst renewed safe-haven buying

Instrument	LTP	S1	S2	R1	R2	Bias	TRADING STRATEGY
GOLD (USD)	3098	3044	2999	3144	3211	Positive	Breakout play seen in Gold prices. Interweek Strategy: Buy at CMP. Targets 3144/3211 mark with stop at 3044.
SILVER (USD)	35.26	34.33	33.55	36.00	37	Positive	Silver outperforms Gold. Interweek Strategy: Buy at CMP. Targets 36/36.55 mark with stop at 34.32.
WTI CRUDE OIL (USD)	69.92	67	64	71	74.00	Positive	Crude Oil rebounds amidst oversold conditions. Interweek strategy: Buy at CMP. Targets 71/74 with stop at 67
EUR/USD	1.0793	1.0600	1.0471	1.1222	1.1555	Positive	EUR/USD continues to scale higher. Interweek Strategy: Buy at CMP. Targets 1.1222/1.1555 with stop at 1.0591
US Dollar Index	103.96	102.20	101.00	103.55	105.00	Negative	US Dollar Index tumbles after hitting key hurdles. Interweek Strategy: Sell at CMP. Targets 102.20/101 with stop at 103.75
DOW JONES	42369	42111	41722	42888	43111	Neutral	Buying on dips preferred for Dow Jones. Interweek strategy: Buy at CMP. Targets 42888/43111 with stop at 42090



#### **HPMG SHARES & SEC. P. LTD**



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